

WEATHERIZATION PROGRAM NOTICE 08-3 EFFECTIVE DATE: February 25, 2008

SUBJECT: 2008 POVERTY INCOME GUIDELINES AND DEFINITION OF INCOME

PURPOSE: To provide States with the 2008 Poverty Income Guidelines and Definition of Income for use in the Low-Income Weatherization Assistance Program (Weatherization).

SCOPE: The provisions of this guidance apply to all grantees applying for financial assistance under the Department of Energy (DOE) Weatherization Assistance Program.

LEGAL AUTHORITY: Title IV, Energy Conservation and Production Act, as amended, authorizes the Department of Energy to administer the Low-Income Weatherization Assistance Program. All grant awards made under this program shall comply with applicable law including regulations contained in 10 CFR Part 440 and other procedures applicable to this regulation as DOE may, from time-to-time, prescribe for the administration of financial assistance.

PROCEDURES: The annual revision of the poverty income guidelines was published in the **Federal Register**/Volume 73, Number 15/Wednesday, January 23, 2008, on pages 3971-3972 Attached is a table displaying the revised guidelines showing income eligibility limits at 150 percent of poverty. Guideline tables for Alaska and Hawaii are also included. These guidelines are effective as of January 23, 2008, and apply to both farm and non-farm families. States should distribute these tables immediately to their subgrantees for their use. Additionally, this notice provides grantees with a definition of income for use in the Weatherization Program. This definition is unchanged from the previous year's guidance. Clarifications on income and eligibility issues are discussed in the Program Year 2008 Weatherization Grant Guidance, in section 5.9, Determining Eligibility Levels and Defining Income, of WPN 08-1.

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2008 POVERTY INCOME GUIDELINES CONTIGUOUS U.S. GRANTEES EFFECTIVE JANUARY 23, 2008

INCOME LEVELS

Size of Family Unit	Threshold	150%
1	\$10,400	\$15,600
2	14,000	21,000
3	17,600	26,400
4	21,200	31,800
5	24800	37,200
6	28,400	42,600
7	32,000	48,000
8	35,600	53,400
Each additional member add	3,600	5,400

2008 POVERTY INCOME GUIDELINES ALASKA EFFECTIVE JANUARY 23, 2008

Size of Family Unit	Threshold	150%
1	\$13,000	\$19,500
2	17,500	26,250
3	22,000	33,000
4	26,500	39,750
5	31,000	46,500
6	35,500	53,250
7	40,000	60,000
8	44,500	66,750
Each additional member add	4,500	6,750

2007 POVERTY INCOME GUIDELINES HAWAII EFFECTIVE JANUARY 23, 2008

Size of Family Unit	Threshold	150%
1	\$11,960	\$17,940
2	16,100	24,150
3	20,240	30,570
4	24,380	36,570
5	28,520	42,780
6	32,660	48,990
7	36,800	55,200
8	40,940	61,410
Each additional member add	4,140	6,210

DEFINITION OF INCOME

Refers to total annual cash receipts before taxes from all sources, with the exceptions noted below. Income data for a part of a year may be annualized in order to determine eligibility--for example, by multiplying by four the amount of income received during the most recent three months. The method of calculation is to be determined by the Grantee. Grantees should have a consistent policy covering its subgrantees on re-certification of applicants whose eligibility may have changed due to the length of time that may have expired awaiting weatherization services.

INCOME INCLUDES: money, wages and salaries before any deductions; net receipts from non-farm or farm self-employment (receipts from a person's own business or from an owned or rented farm after deductions for business or farm expenses). **INCOME ALSO INCLUDES** regular payments from social security, railroad retirement, unemployment compensation, strike benefits from union funds, worker's compensation, veteran's payments, training stipends, alimony, and military family allotments; private pensions, government employee pensions (including military retirement pay), and regular insurance or annuity payments; dividends, interest, net rental income, net royalties, periodic receipts from estates or trusts, and net gambling or lottery winnings.

INCOME EXCLUDES capital gains; any assets drawn down as withdrawals from a bank, the sale of property, a house, or a car; one-time payments from a welfare agency to a family or person who is in temporary financial difficulty; tax refunds, gifts, loans, lump-sum inheritances, one-time insurance payments, or compensation for injury.

INCOME ALSO EXCLUDES non-cash benefits, such as the employer-paid or union-paid portion of health insurance or other employee fringe benefits, food or housing received in lieu of wages, the value of food and fuel produced and consumed on farms, the imputed value of rent from owner-occupied non-farm or farm housing, and such Federal non-cash benefit programs as Medicare, Medicaid, Food Stamps, school lunches, housing assistance and combat zone pay to the military. Note: CHILD SUPPORT PAYMENTS AND COLLEGE SCHOLARSHIPS ARE EXCLUDED.